

Robyn Gordon, M.A., M.Ac., L.Ac.

NEW PATIENT INTAKE FORM

Please help me provide you with a complete evaluation by taking the time to fill out this questionnaire carefully.

All answers are confidential. Please print clearly in ink.

IDENTIFICATION: _____ Date: _____

Name: _____ Referred by: _____

Address: _____ City: _____ State: _____ Zip: _____

Home phone: _____ Cell: _____ Work: _____

Date of Birth: _____ Age: _____ E-mail: _____

Height: _____ Weight: _____ Education: _____

Occupation: _____

____ Single ____ Married ____ Partner ____ Widowed ____ Separated ____ Divorced

Emergency Contact: _____ Relation: _____

Emergency Contact Phone: _____

I am a provider with Aetna, CareFirst, Cigna, & United Healthcare. If you have a policy with one of these companies, please provide the following information:

Name of Insurance Co: _____

Name of Policy Holder: _____

Member ID: _____

Group number: _____

Reason for visit: _____

FAMILY HISTORY Please complete for each family member as best as you can, indicating any illnesses that they have ever had. Place an "X" or the date in the appropriate box or boxes.

	Self (date)	Mother	Father	Sibling	Partner	Child(ren)
Adopted						
Good Health						
Cancer or tumors						
Diabetes (indicate Type 1 or 2)						
Thyroid disorders						
Kidney disorders						
High blood pressure/heart disease/stroke						
Blood or bleeding disorders/ anemia						
Seizures						
Allergies						
Alcohol or drug use						
Depression or mental illness						
Hepatitis/ other liver disease						
Musculo-skeletal disorder						
HIV/AIDS						
Deceased (indicate age)	N/A					

PERSONAL LIFESTYLE HABITS For each item, please indicate how many or how often. Please note if this is current or the date you quit.

Cigarettes (packs per day) _____ Alcohol (drinks per week) _____
 Coffee/Tea (cups per day) _____ Soda (regular or diet) _____
 Recreational drug use (what kind/often?) _____
 Exercise (what kind/how often?) _____

MEDICAL If you have ever been hospitalized or in the emergency room for a serious medical illness or operation, please list all of them below (do not include normal pregnancies/labors):

YEAR	OPERATION/ILLNESS	HOSPITAL

MEDICINES Please list all medications, vitamins, herbs, and/or food supplements you are currently taking:

MEDICATION/SUPPLEMENT	DOSAGE	FOR WHAT CONDITION

CURRENT AND PAST CONDITIONS/ SYMPTOMS/TRAUMAS

If you are currently experiencing any of the following, please mark it with a "C". If you have experienced any of the following in the past, please mark it with a "P. Mark "P-C" if you have experienced both past and currently.

General

- Insomnia
- Dreams/ nightmares
- Fatigue
- Poor memory
- Strongly like cold drinks
- Strongly like hot drinks
- Recent weight loss/gain
- Cold hands & feet
- Chills
- Fever
- Bad breath
- Other (describe) _____

Head & Neck

- Headaches
- Migraines
- Stiff neck
- Dizziness
- Fainting
- Swollen glands
- Other (describe) _____

Ears

- Ringing
- Hearing loss
- Hearing aids
- Infections
- Earache
- Vertigo
- Other (describe) _____

Eyes

- Glasses/contact lenses
- Blurred vision
- Poor night vision
- Spots or floaters
- Eye inflammation
- Double vision
- Glaucoma
- Lazy eye
- Other (describe) _____
- How often checked _____

Nose, Throat & Mouth

- Sinus Infection
- Hay fever/allergies
- Frequent sore throat
- Difficulty swallowing
- Mouth & tongue ulcers
- Frequent colds
- Nosebleed

- Dry nose
- Nasal congestion
- Loss of voice
- Thirst
- Excessive phlegm
- TMJ
- Facial pain
- Gum problems
- Dry mouth
- Dental problems?
- Last dental visit _____
- Other (describe) _____

Skin

- Hives
- Rashes
- Eczema/psoriasis
- Night sweating
- Excess sweating
- Dry skin
- Easily bruised
- Changes in moles, lumps
- Itching
- Other (describe) _____

Respiratory

- Difficulty breathing
- Difficulty breathing when reclining
- Wheezing
- asthma
- Chronic cough
- Wet cough
- Dry cough
- Coughing up phlegm
- Coughing up blood
- Shortness of breath
- Tight chest
- Pneumonia
- Other (describe) _____

Cardiovascular

- High blood pressure
- Low blood pressure
- Chest pain or tightness
- Palpitation
- Rapid heart beat
- Irregular heart beat
- Poor circulation
- Swollen ankles
- Phlebitis
- Anemia
- History of heart disease
- Heart murmur

- Night sweats
- Tendency to be cold
- Tendency to be warm
- Other (describe) _____

Gastrointestinal

- Nausea
- Indigestion
- Stomach pain
- Diarrhea
- Constipation
- Poor appetite
- Excessive hunger
- Vomiting
- Gas
- Hiccups
- Acid reflux/regurgitation
- Bloating
- Laxative use
- Bloody stool
- Other (describe) _____

Musculoskeletal

- Joint pain/swelling
- Sore muscles
- Weak muscles
- Difficulty walking
- Pain (describe) _____
- _____
- _____ Limited range of motion

Neurological

- Seizures
- Tremors
- Numbness or tingling
- Paralysis
- Poor coordination
- Pain (describe) _____
- _____
- _____

Mental/Emotional

- Depression
 - Mood swings
 - Irritability
 - Difficulty relaxing
 - Loneliness
 - Sensitive
 - Shyness
 - Frequent crying
 - Frequent worrying
 - Compulsive behavior
 - Difficulty focusing
 - Hopeless outlook
 - Suicidal thoughts
 - Lose temper easily
 - Frustration
- Other (describe) _____

Urinary

- Pain on urination
 - Frequent urination
 - Urgent urination
 - Blood in urine
 - Incontinence
 - Incomplete
 - Bedwetting
 - Wake to urinate
 - Kidney (specify)
- Other (describe) _____

Male Genital

- Impotence
 - Premature ejaculation
 - Nocturnal emission
 - Pain/itching of genitalia
 - Lumps in testicles
 - Increased libido
 - Decreased libido
- Other (describe) _____

Gynecological

- Currently pregnant
- # or pregnancies
- # of live births
- # of miscarriages
- # or abortions
- Menopause
- Irregular periods
- Menstrual cramps
- Excessive blood flow
- Breast tenderness
- Abnormal Pap smear
- Vaginal infections
- Vaginal pain/itching
- Uterine fibroids
- Endometriosis
- Breast lumps/cysts
- Increased libido
- Decreased libido

Other _____

Infection Screening (Circle self and/or partner)

- HIV risks: self or partner
 - TB: self or partner
 - Hepatitis risk: self or partner
 - History of sexually transmitted disease: self or partner (specify)
- _____

Other (describe) _____

Trauma (list)

- _____
- _____
- _____
- _____

Other Information

Patient Signature

Date

Robyn Gordon, M.A., M.Ac., L.Ac.

Office Policies & Procedures

Welcome to the Acupuncture practice of Robyn Gordon, M.A., M.Ac., L.Ac. at Crossings Healing & Wellness. We want you to be comfortable and to receive the best care possible. Please do not hesitate to ask any questions you might have regarding your visit, your billing, or our policies. Please read each policy statement below and provide your initials to signify your agreement and understanding of each.

FEES The fees charged in this office are comparable to those charged by other healthcare providers with similar qualifications in this area. Please ask to see our fee schedule if you have a question about rates. We accept cash, credit cards, and personal checks. Please note: there is a \$35.00 charge for checks returned due to insufficient funds.

Initial _____

INSURANCE COVERAGE Many insurance policies cover Acupuncture, but we do not claim that yours does. Policies can differ greatly in terms of the deductible and the percentage of coverage for Acupuncture. We can verify coverage and submit your claim form for reimbursement, provided you sign the financial agreement below.

Initial _____

RELEASE OF INFORMATION Your insurance company may require medical reports to document our treatment and progress. Your initials below authorize the release of medical information necessary to process your claim.

Initial _____

CANCELATIONS As a courtesy to our office and other patients, we ask that you please notify the office at least **24 hours in advance** if you need to cancel or reschedule your appointment. You will be charged a \$90.00 fee for any missed appointment or cancellation giving less than 24 hours' notice for any non-emergency situations.

Initial _____

FINANCIAL AGREEMENT/ ASSIGNMENT OF BENEFITS

I, (print full name) _____, am receiving or about to receive health care services in this office. I understand that I am responsible to pay all non-insurance related fees when services are rendered or upon receiving my bill. If I choose to use my insurance I understand I will be responsible for all "non-covered" services and / or coinsurance/ co-pays associated with my office visit. In addition, I authorize insurance payment of medical benefits to Robyn Gordon, M.A., M.Ac., L.Ac.

By signing below, I agree to comply with the office policies stated above which I have read and understand. I also authorize the use of this signature on all insurance submissions.

Signed _____ **Date** _____